

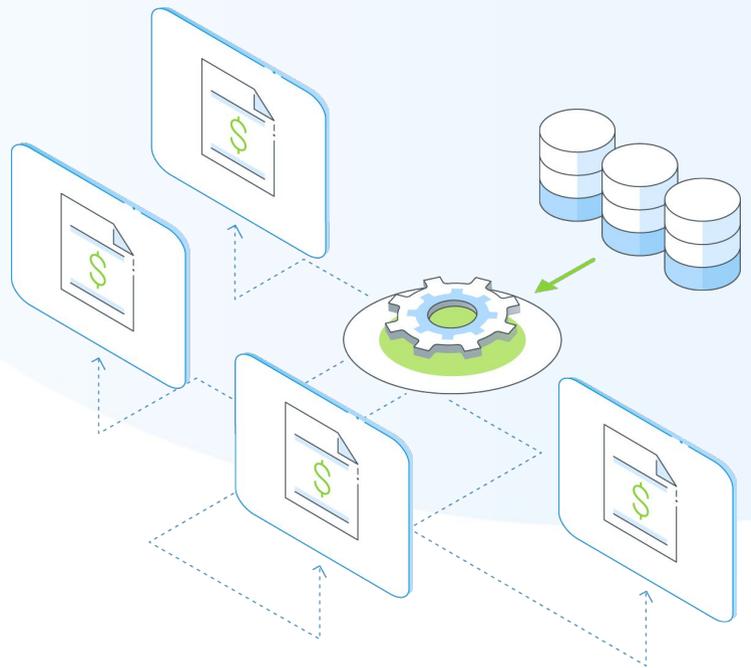
AUTOMATED INVOICING DATASHEET

BillingPlatform Supports Automated Invoicing For Any Enterprise

Invoicing is one of the most critical billing processes for any business. Without the right system, enterprise finance teams struggle to scale with growth and are burdened by manual, intensive and inefficient billing tasks.

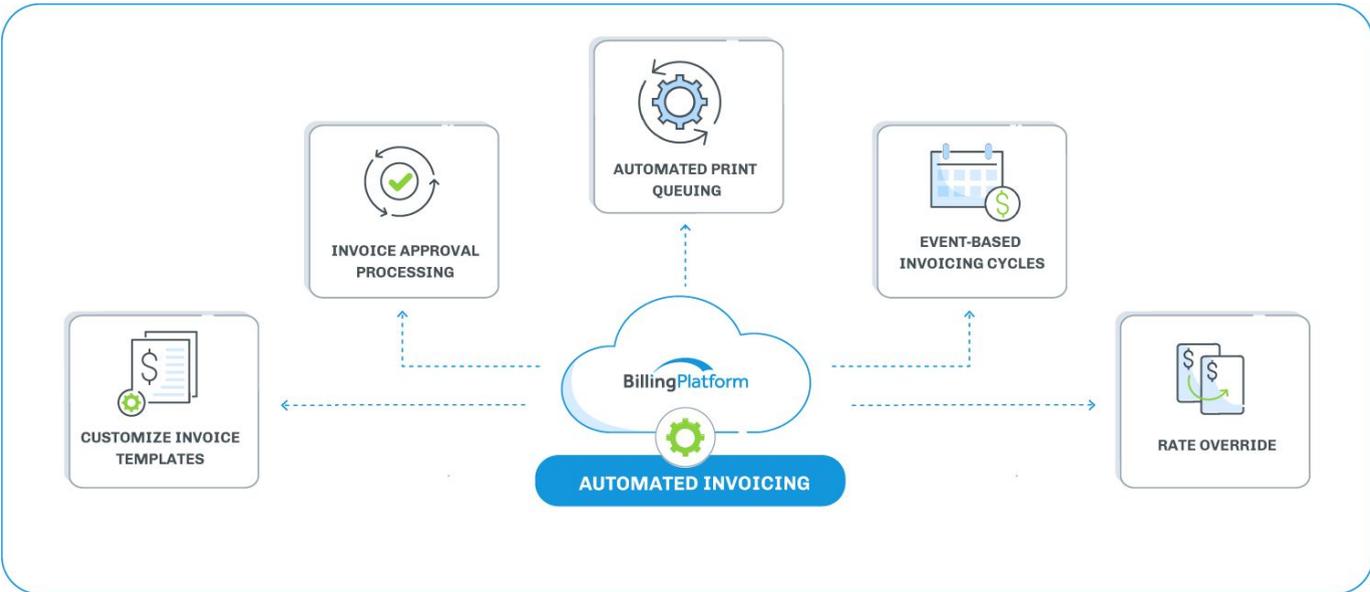
Adding to the already complicated process, invoicing systems often force finance teams to use boilerplate “one-size-fits-all” invoice templates that can be confusing and overwhelming to customers.

With rigid and manual invoicing, time is wasted approving and printing invoices one-by-one when a better solution could handle this activity in bulk.



Using the comprehensive quote-to-cash solution from BillingPlatform, finance teams have a solution that can integrate with CRM, ERP and other apps to create a powerful, unified monetization ecosystem. In one comprehensive, cloud-based solution, finance executives empower their teams to automate the process of managing high-volume invoices for accurate and on-time delivery.

Increase first time billing accuracy with automated invoice processing



BillingPlatform's Built-in Invoicing Capabilities Enable Enterprises to:



Raise Invoices Automatically

Automatically aggregate all charges, fees, credits and adjustments to build invoices dynamically. Couple with validation and workflow to eliminate invoices from being rejected when raised. Then examine financial periods in detail and quickly drill down to individual invoices and transactions. All possible with the comprehensive solution from BillingPlatform.



Customize Unlimited Invoice Templates

Create and design invoices from templates with full graphical and branding capabilities—clearly displaying all line items in a logical and digestible manner. With the flexible invoice template builder, enterprises can take customer service to new levels by allowing you to design and deliver unique invoices by business unit, reseller/distributor or geography.



Process and Approve Invoices

Process, revise and approve invoices manually or automatically based on configurations specific to your business. Invoices can be searched by any component (ID, Account, Product, etc.) and approved individually or collectively with the bulk invoice approval tool.



Automate Invoice Queuing

Automate invoice queuing to FTP servers for all approved invoices. Invoice queues can be accessed through the web-based UI to monitor and troubleshoot the process, as well as to manually download batches of invoices at one time.



Enable Event-Based Invoicing Cycles

Enable event-based invoicing cycles with data collected from point-of-sale systems. Finance teams can group like charges into discrete invoices and define events that trigger closures and invoice deliveries. Invoicing cycles can be programmed to send invoices only when specific inventory leaves designated stores for just-in-time deliveries or other scenarios.



Override Rates

Override rates so you can use their predefined rates without having to take any unnecessary steps to bill for products that have already been priced and sold. With this feature, BillingPlatform users avoid any work related to recalculating charges, replicating entire product catalogs, and synchronizing millions of SKUs.



Mid-Cycle Charge Estimation

Need to see an estimate of the final invoice? Set a schedule or request an on-demand generation of invoice estimate using the UI or API. The estimate will show you the current total due of your customer's bill including transactions made within the billing period.